## MSCI World Nachhaltigkeits Bond 2



## Capital Protection Certificate

ISIN: <u>AT0000A2YAW0</u> / WKN: RC06X9

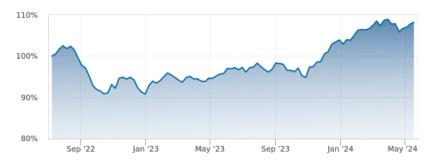
Buy (Ask)	107.61%	
Sell (Bid)	106.11%	
End of the term	5Y 1M 20D	
Underlying	MSCI World Top ESG Select 4.5% Decrement Index	
Underlying ISIN	<u>GB00BNR44V41</u>	
Starting price underlying	EUR 2,052.54	
<b>Underlying</b> price (delayed)	EUR 2,540.01 123.7% of the starting value	
Last update: May 17, 2024, 8:00 pm		

### Simply explained

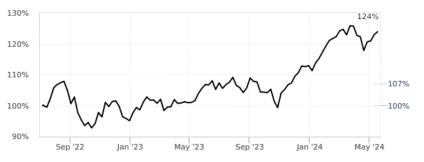
Repayment at the end of the term depending on the performance of the underlying asset.

Min. 100% (capital protection) - Max. 142%

#### Price certificate (% of the starting value)

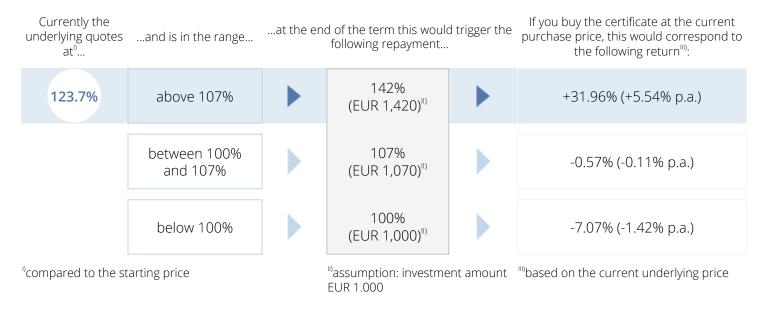


#### Price underlying (% of the starting value)



Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

### Repayment at the end of the term



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Tradeable unit/ nominal value	EUR 1,000	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Taxation	Capital Gains Tax	
Last update: May 17, 2024, 8:00 pm		

### Information on the term

### The Underlying

The  ${\rm MSCI}^{\rm \$}$  World Top ESG Select 4.5% Decrement Index contains only equities that are included in the MSCI World Index (investment universe).

**Exclusion criteria:** Exclusion criteria are used to identify sustainable companies. These include the production of weapons, gambling or energy generation from nuclear power, oil or gas.

**Best in class:** Only shares of the top 50% companies with the highest sustainability rating (ESG) calculated by MSCI in the respective sector are taken into account.

**Decrement:** Reinvestment of net dividends, in exchange deduction of 5% p.a. from the index price (daily adjustment).

### Sustainability

This certificate complies with the sustainability standard for Raiffeisen Certificates.



Please note:

- 100% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 142% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

Issuer risk / creditor participation: Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

#### Notes:

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For further information, please visit <u>raiffeisenzertifikate.at/en/</u> or contact your advisor. You can reach your Raiffeisen Certificates team at Certificates Hotline: +431 71707 5454 <u>info@raiffeisenzertifikate.at</u>



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The base prospectus (and any supplements) of the financial instrument, as well as the respective basic information sheet (KID), can be downloaded from the website of Raiffeisen Bank International AG (RBI) raiffeisenzertifikate.at/en/securities-prospectus/. The approval of the base prospectus does not constitute an endorsement of this financial instrument by the competent authorities (CSSF, FMA). You are about to acquire a product that is not easy and may be difficult to understand. Please read the prospectus before making an investment decision. Issuer Risk/Creditor Participation ("bail-in"): Any payments during or at the end of the term of the certificates depend on the solvency of the issuer ("issuer risk"). Investors are therefore exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency ("issuer risk") or an official directive ("bail-in"). The resolution authority may also issue such an order before any insolvency proceedings if the issuer is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at raiffeisenzertifikate.at/en/basag. A total loss of the invested capital is possible.

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