

Europa Nachhaltigkeits Bond 6



Capital Protection Certificate

ISIN: AT0000A27109 / WKN: RCOTY0

Buy (Ask)	94.22%
Sell (Bid)	92.72%
End of the term	2Y 11M 9D
Underlying	STOXX® Europe ESG Leaders Select 30 Price EUR Index
Underlying ISIN	CH0298407328
Starting price underlying	EUR 156.39
Underlying price (delayed)	EUR 132.09 84.5% of the starting value

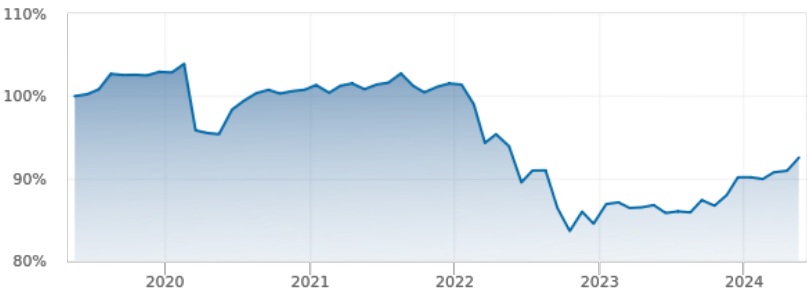
Last update: May 17, 2024, 8:00 pm

Simply explained

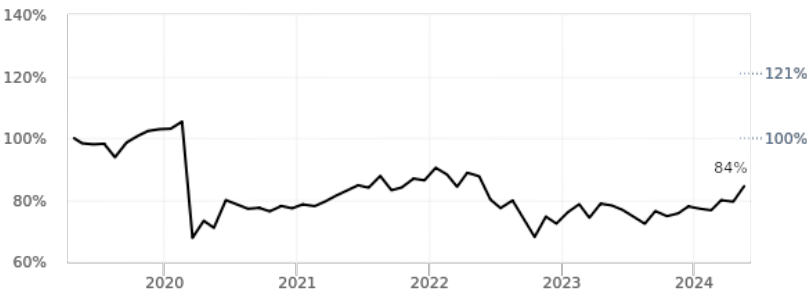
Repayment at the end of the term depending on the performance of the underlying asset.

Min. 100% (capital protection) - Max. 142%

Price certificate (% of the starting value)

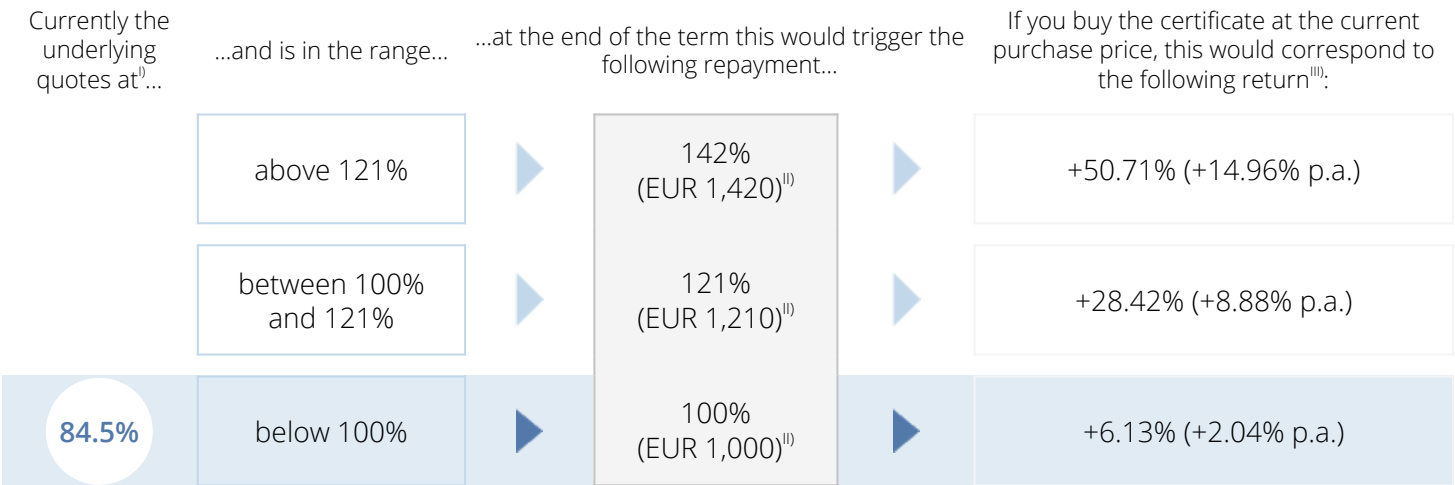


Price underlying (% of the starting value)



Past performance is no reliable indicator of future results.

Repayment at the end of the term



<sup>i)</sup>compared to the starting price

<sup>ii)</sup>assumption: investment amount EUR 1.000

<sup>iii)</sup>based on the current underlying price

## Capital Protection Certificate

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Tradeable unit/ nominal value	EUR 1,000
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Taxation	Capital Gains Tax

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## The Underlying

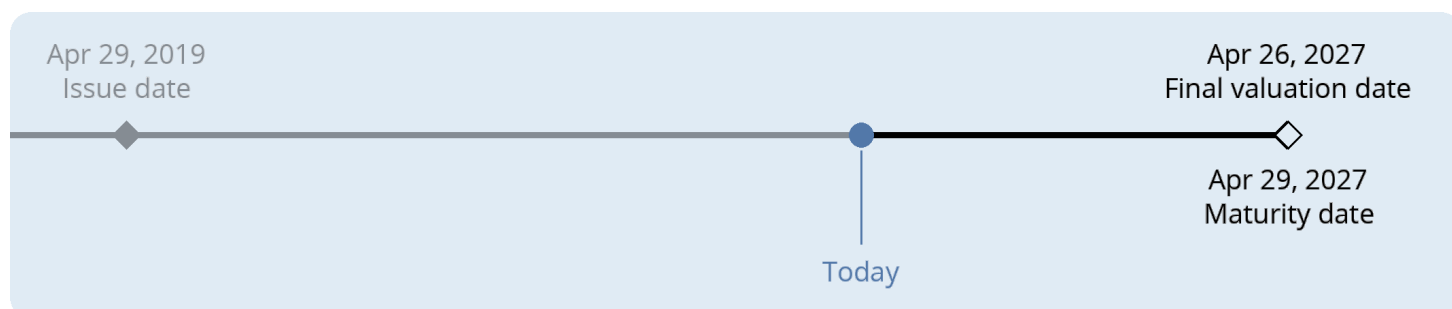
The STOXX® Europe ESG Leaders Select 30 tracks the performance of 30 European companies that rank among the best in the areas of environment, social and governance.

**Exclusion criteria:** Exclusion criteria are used to identify sustainable companies. These include the production of weapons, gambling or energy generation from nuclear power, oil or gas.

**Ranking:** Based on key figures from the sustainability experts at Sustainabilitycs.

**Select:** Stocks with low volatility and high dividend yields are selected.

## Information on the term



Please note:

- 100% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 142% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

**Issuer risk / creditor participation:** Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

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The capital protection of 100% of the nominal value applies solely at the end of the term. During the term, the price of the Capital Protection Certificate may drop below the agreed capital protection amount. During the term, the Capital Protection Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Capital Protection Certificate and are not paid out.

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