

FACTSHEET  
REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A3C663 / WKN: RC1D7K  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.530 (+0.54%)**

BID  
**99.03%**

ASK  
**99.28%**

LAST UPDATE  
**May 17, 2024  
15:29:59.624**

BARRIER

-

STRIKE  
**EUR 3,800.00**

MAX. YIELD P.A.  
**9.00%**

INTEREST RATE P.A.  
**7.89%**

KEY DATA

|                               |   |
|-------------------------------|---|
| Underlying                    | ATX®  |
| Underlying price (indicative) | EUR 3,725.05                                  |
| Underlying date/time          | May 20, 2024<br>06:40:32.000                  |
| Starting value                | EUR 3,585.94                                  |
| Strike                        | EUR 3,800.00                                  |
| Distance to strike            | -2.01%  |
| Interest rate total term      | 11.50%  |
| Fixed interest rate annually  | 7.89%   |
| Accrued interest              | Dirty (included in the price)                 |
| Max. yield remaining term (%) | 12.31%  |
| Max. yield p.a.               | 9.00%   |
| Maturity date                 | Sep 24, 2025                                  |
| Final valuation date          | Sep 19, 2025                                  |
| Issue date                    | Apr 10, 2024                                  |
| Tradeable unit/nominal value  | EUR 1,000                                     |
| Expected market trend         | sideways, bullish                             |
| Listing                       | Vienna, Stuttgart                             |
| Product currency              | EUR   |
| Underlying currency           | EUR   |
| Settlement method             | Cash settlement                               |
| No. of shares                 | 0.26316                                       |
| Taxation                      | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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