FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A3C655 / WKN: RC1D7J

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.480 (+0.49%)

99.27%

99.52%

8.45%

ASK

LAST UPDATE May 17, 2024 15:29:59.798

BARRIER

No. of shares

Taxation

STRIKE **EUR 3,750.00**

MAX. YIELD P.A.

INTEREST RATE P.A.

7.55%

KEY DATA	
Underlying	ATX [®]
Underlying price (indicative)	EUR 3,691.68
Underlying date/time	May 17, 2024 20:00:15.000
Starting value	EUR 3,585.94
Strike	EUR 3,750.00
Distance to strike	-1.58%
Interest rate total term	11.00%
Fixed interest rate annually	7.55%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.54%
Max. yield p.a.	8.45%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement

CONTACT/INFORMATION	
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0.26667

Tax

Capital Gains Tax /

Foreign Capital Gains

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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