

FACTSHEET
REVERSE CONVERTIBLE BOND 8,25 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A3BOY0 / WKN: RC1C61
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D
+0.450 (+0.44%)

BID
101.41%

ASK
102.91%

LAST UPDATE
**May 20, 2024
11:35:48.433**

BARRIER
EUR 60.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
7.03%

INTEREST RATE P.A.
8.25%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	39.50%
Strike	EUR 100.00
Distance to strike	-0.83%
Interest rate total term	-
Fixed interest rate annually	8.25%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.21%
Max. yield p.a.	7.03%
Maturity date	Apr 13, 2026
Final valuation date	Apr 08, 2026
Issue date	Apr 12, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

With the **8.25% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.25% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group Bank, OMV AG & voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	42.38	25.43	47.42 (indicative)	46.38%	23.60	-0.47%	11.90%	May 20, 2024 1:36 pm
OMV AG AT0000743059	EUR	43.70	26.22	47.64 (indicative)	44.96%	22.88	0.80%	9.02%	May 20, 2024 1:24 pm
voestalpine AG AT0000937503	EUR	26.86	16.12	26.64 (indicative)	39.50%	37.23	1.76%	-0.82%	May 20, 2024 1:34 pm

CONTACT/INFORMATION

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