

FACTSHEET
REVERSE CONVERTIBLE BOND 8,75 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A3AFT3 / WKN: RC1C18
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D
+0.290 (+0.28%)

BID
104.83%

ASK
106.33%

LAST UPDATE
**May 20, 2024
08:18:56.311**

BARRIER
EUR 60.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
5.89%

INTEREST RATE P.A.
8.75%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	42.79%
Strike	EUR 100.00
Distance to strike	4.66%
Interest rate total term	-
Fixed interest rate annually	8.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	10.51%
Max. yield p.a.	5.89%
Maturity date	Mar 16, 2026
Final valuation date	Mar 11, 2026
Issue date	Mar 15, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

With the **8.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Bank Group, OMV AG, voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	37.91	22.75	47.20 (indicative)	51.81%	26.38	-0.94%	24.51%	May 20, 2024 10:19 am
OMV AG AT0000743059	EUR	41.67	25.00	47.84 (indicative)	47.74%	24.00	1.23%	14.81%	May 20, 2024 10:20 am
voestalpine AG AT0000937503	EUR	25.38	15.23	26.62 (indicative)	42.79%	39.40	1.68%	4.89%	May 20, 2024 10:19 am

CONTACT/INFORMATION

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