FACTSHEET REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE 3

ISIN: AT0000A37DS3 / WKN: RC1A91

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D BID ASK LAST UPDATE +0.300 (+0.28%) 108.35% 109.85% May 17, 2024 17:59:59.596

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 60.00 EUR 100.00 6.56% 10.00%

| KEY DATA | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price | - |
| (delayed) | |
| Underlying date/time | <u>-</u> |
| Barrier | EUR 60.00 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 42.29% |
| Strike | EUR 100.00 |
| Distance to strike | 3.82% |
| Interest rate total term | - |
| Fixed interest rate annually | 10.00% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 9.24% |
| Max. yield p.a. | 6.56% |
| Maturity date | Nov 10, 2025 |
| Final valuation date | Nov 05, 2025 |
| Issue date | Nov 10, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

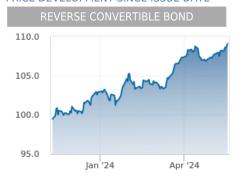
| CONTACT/INFORMATION | | | | | |
|---------------------|---------------------------------|--|--|--|--|
| E: | info@raiffeisencertificates.com | | | | |
| T: | +431 71707 5454 | | | | |
| W. | www.raiffeisencertificates.com | | | | |

DESCRIPTION

The **10% Austria Plus Reverse Convertible Bond 3** is redeemed at 100% of the nominal value at the maturity date (November 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START BARR. VALUE | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|--|-----|----------------------|---------------------------|---------------------|----------------|---------------------------|-----------------|-----------------------------|
| Erste Group Bank AG AT0000652011 | EUR | 33.90 20.34 | 47.65 (indicative) | 57.31% | 29.50 | 3.17% | 40.56% | May 17, 2024 9:46 pm |
| OMV AG AT0000743059 | EUR | 41.61 24.97 | 47.26 (indicative) | 47.17% | 24.03 | 0.34% | 13.58% | May 17, 2024 9:51 pm |
| voestalpine AG AT0000937503 | EUR | 25.18 15.11 | 26.18 (indicative) | 42.29% | 39.71 | 1.28% | 3.97% | May 17, 2024 10:00 pm |

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