

FACTSHEET
EXPRESS CERTIFICATE **NVIDIA EXPRESS**

ISIN: AT0000A36X02 / WKN: RC1A0S
INVESTMENT Product without Capital Protection
New Level Express Certificate



CHG. 1D
-0.020 (-0.02%)

BID
111.31%

ASK
112.81%

LAST UPDATE
May 17, 2024
18:00:00.982

UNDERLYING PRICE (INDICATIVE) **930.31 (+0.57%)** STARTING VALUE **421.96** NEXT REDEMPTION LEVEL **421.96** MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **-**

KEY DATA

Underlying	Nvidia Corporation
Underlying price (indicative)	USD 930.31
Underlying date/time	May 20, 2024 05:32:01.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	USD 421.96
Barrier	USD 253.18
Distance to barrier	72.79%
Observation barrier	on the final valuation date
(early) redemption level	421.96 / 379.76 / 337.57 / 295.37 / 253.18
Distance to next termination level	54.64%
Max. yield until next observation date	-0.27%
Max. yield p.a. until next observation date	-
Underlying currency	USD
Valuation dates	Oct 17, 2024 / Oct 16, 2025 / Oct 15, 2026 / Oct 15, 2027 / Oct 16, 2028
(early) redemption amount	112.50% / 125.00% / 137.50% / 150.00% / 162.50%
Maturity date	Oct 19, 2028
Final valuation date	Oct 16, 2028
Issue date	Oct 19, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	USD
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The certificate **NVIDIA Express** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 12.5% per year if the share of NVIDIA Corporation quotes on one of the annual valuation days at or above the annually declining termination level. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of NVIDIA shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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