

## FACTSHEET

REVERSE CONVERTIBLE BOND 7,6 % WIENERBERGER PLUS AKTIENANLEIHE

ISIN: AT0000A33826 / WKN: RC08UQ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds


**Raiffeisen**  
**Certificates**

CHG. 1D

**+0.050 (+0.05%)**

BID

**103.38%**

ASK

**104.41%**

LAST UPDATE

**May 20, 2024  
09:20:34.217**

BARRIER

**EUR 16.89**

STRIKE

**EUR 25.98**

MAX. YIELD P.A.

**3.40%**

INTEREST RATE P.A.

**7.60%**

## KEY DATA

Underlying	Wienerberger AG
Underlying price (indicative)	EUR 35.68
Underlying date/time	May 20, 2024 09:20:01.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 25.98
Barrier	EUR 16.89
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	52.67%
Strike	EUR 25.98
Distance to strike	27.19%
Interest rate total term	-
Fixed interest rate annually	7.60%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.06%
Max. yield p.a.	3.40%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	38.49115
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	7.60% (EUR 76.00) on Apr 14, 2024

## CONTACT/INFORMATION

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## DESCRIPTION

The **7.6% Wienerberger Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Wienerberger AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 7.6% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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