

FACTSHEET

REVERSE CONVERTIBLE BOND 8,5 % VERSICHERUNG PLUS AKTIENANLEIHE


Raiffeisen
Certificates

ISIN: AT0000A32S60 / WKN: RC08TU

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds

CHG. 1D

+0.060 (+0.06%)

BID

102.46%

ASK

103.96%

LAST UPDATE

**May 20, 2024
08:25:27.700**

BARRIER

EUR 60.00

STRIKE

EUR 100.00

MAX. YIELD P.A.

5.25%

INTEREST RATE P.A.

8.50%

KEY DATA

| | |
|-------------------------------|--|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Barrier | EUR 60.00 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 43.44% |
| Strike | EUR 100.00 |
| Distance to strike | 5.74% |
| Interest rate total term | - |
| Fixed interest rate annually | 8.50% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 4.37% |
| Max. yield p.a. | 5.25% |
| Maturity date | Mar 21, 2025 |
| Final valuation date | Mar 18, 2025 |
| Issue date | Mar 22, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 8.50% (EUR 85.00) on Mar 21, 2024 |

DESCRIPTION

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|--|-----|----------------|--------|------------------------|------------------------|----------------|---------------------------|-----------------|--------------------------|
| Allianz SE DE0008404005 | EUR | 208.85 | 125.31 | 267.85 (indicative) | 53.22% | 4.79 | 0.39% | 28.25% | May 20, 2024 10:31 am |
| Axa SA FR0000120628 | EUR | 27.72 | 16.63 | 33.84 (indicative) | 50.87% | 36.08 | 0.39% | 22.12% | May 20, 2024 10:32 am |
| Uniqa Versicherungen AG AT0000821103 | EUR | 7.80 | 4.68 | 8.28 (indicative) | 43.44% | 128.21 | 0.42% | 6.09% | May 20, 2024 10:09 am |

CONTACT/INFORMATION

| | |
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