FACTSHEET REVERSE CONVERTIBLE BOND 10.5 % ÖSTERREICH PLUS AKTIENANLEIHE 2

ISIN: AT0000A325W7 / WKN: RC08LD

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.720 (+0.74%)

97.66%

99.16%

ASK

LAST UPDATE

May 20, 2024 07:47:01.435

BARRIER

EUR 60.00

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

15.34%

10.50%

KEY DATA			
Underlying	Worst of Basket		
Underlying price (delayed)	-		
Underlying date/time	-		
Barrier	EUR 60.00		
Barrier reached	no		
Observation barrier	on the final valuation date		
Distance to barrier	20.83%		
Strike	EUR 100.00		
Distance to strike	-31.96%		
Interest rate total term	-		
Fixed interest rate annually	10.50%		
Accrued interest	Dirty (included in the price)		
Max. yield remaining term (%)	11.44%		
Max. yield p.a.	15.34%		
Maturity date	Feb 21, 2025		
Final valuation date	Feb 18, 2025		
Issue date	Feb 22, 2023		
Tradeable unit/nominal value	EUR 1,000		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement / Physical delivery		
No. of charoc			

No. of shares

Taxation

Capital Gains Tax / Foreign
Capital Gains Tax

Paid interest rate 10.50% (EUR 105.00) on Feb 22, 2024

CONTACT/INFORMATION					
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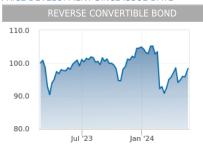
DESCRIPTION

EUR 100.00

The 10.5% Austria Reverse Convertible Bond 2 is redeemed at 100% of the nominal value at the maturity date (February 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. PRICE VALUE	DIST. % NUM. TO SHARES BARR.		LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	35.85 21.51 47.33 (indicative)	54.55% 27.89	-0.67% 32.02%	May 20, 2024 9:44 am
OMV AG AT0000743059	EUR	44.11 26.47 47.96 (indicative)	44.82% 22.67	1.48% 8.73%	May 20, 2024 9:47 am
voestalpine AG AT0000937503	EUR	35.14 21.08 26.63 (indicative)	20.83% 28.46	1.72% -24.22%	May 20, 2024 9:46 am

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