FACTSHEET REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE

Worst of Basket

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EUR 60.00

ISIN: AT0000A311Z0 / WKN: RC08A5 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG.1D +0.190 (+0.18%)	BID 106.48%	ASK 107.98%	LAST UPDATE May 17, 2024 17:59:59.596
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 60.00	EUR 100.00	4.56%	10.50%

DESCRIPTION

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



KEY DATA

Underlying price (delayed)

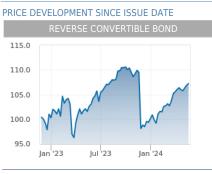
Underlying date/time

Underlying

Barrier

T:

W:



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results								
NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	29.76 17.86	47.65 (indicative)	62.53%	33.60	3.17%	60.11%	May 17, 2024 9:46 pm
OMV AG AT0000743059	EUR	45.76 27.45	47.26 (indicative)	41.91%	21.85	0.34%	3.29%	May 17, 2024 9:51 pm

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