

FACTSHEET
REVERSE CONVERTIBLE BOND 8 % VERSICHERUNG AKTIENANLEIHE



ISIN: AT0000A2Y727 / WKN: RC06W8
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D
+0.030 (+0.03%)

BID
106.76%

ASK
108.26%

LAST UPDATE
**May 20, 2024
08:35:28.839**

BARRIER
EUR 59.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
-

INTEREST RATE P.A.
8.00%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	59.68%
Strike	EUR 100.00
Distance to strike	31.65%
Interest rate total term	-
Fixed interest rate annually	8.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Jul 01, 2024
Final valuation date	Jun 26, 2024
Issue date	Jun 29, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	8.00% (EUR 80.00) on Jun 29, 2023

DESCRIPTION

With the certificate **8% Insurance Reverse Convertible Bond** investors obtain an annual fixed interest rate of 8%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. TO BARR.	% NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Münchener Rück Versicherung AG DE0008430026	EUR	226.30	133.52	460.00 (indicative)	70.97%	4.42	0.41%	103.27%	May 20, 2024 10:56 am
Axa SA FR0000120628	EUR	22.29	13.15	33.82 (indicative)	61.12%	44.86	0.33%	51.75%	May 20, 2024 10:57 am
Allianz SE DE0008404005	EUR	183.10	108.03	267.90 (indicative)	59.68%	5.46	0.41%	46.31%	May 20, 2024 10:57 am

CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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