FACTSHEET EXPRESS CERTIFICATE INFINEON EXPRESS

ISIN: AT0000A2SUP4 / WKN: RC04NT

INVESTMENT Product without Capital Protection

Express Certificate



CHG. 1D BID AS

LAST UPDATE May 20, 2024

May 20, 2024 07:45:58.960

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

106.01%

37.20 (+0.84%)

+0.540 (+0.52%)

36.95 36.95

104.51%

39.83%

KEY DATA	
Underlying	Infineon Technologies AG
Underlying price (indicative)	EUR 37.20
Underlying date/time	May 20, 2024 07:45:56.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 36.95
Barrier	EUR 22.17
Distance to barrier	40.41%
Observation barrier	on the final valuation date
(early) redemption level	36.95 / 36.95 / 36.95 / 36.95 / 36.95
Distance to next termination level	0.69%
Max. yield until next observation date	14.14%
Max. yield p.a. until next observation date	39.83%
Underlying currency	EUR
Valuation dates	Oct 13, 2022 / Oct 12, 2023 / Oct 11, 2024 / Oct 13, 2025 / Oct 13, 2026
(early) redemption amount	107.00% / 114.00% / 121.00% / 128.00% / 135.00%
Maturity date	Oct 16, 2026
Final valuation date	Oct 13, 2026
Issue date	Oct 15, 2021
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no

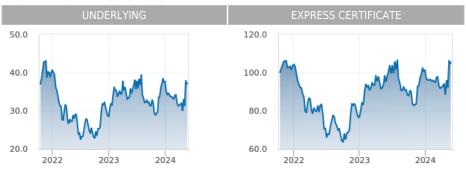
	Tax
CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

Foreign Capital Gains

DESCRIPTION The certificate **Infineon Express** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7% per year if the share of Infineon

enabling investors to obtain a yield of 7% per year if the share of Infineon Technologies AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60% of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Infineon shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and vince for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.