FACTSHEET BONUS CERTIFICATE 2 % EUROPA/USA BONUS&SICHERHEIT 3

Worst of Basket

ISIN: AT0000A2NWD7 / WKN: RC0175 INVESTMENT Product without Capital Protection Bonus Certificate with Coupon

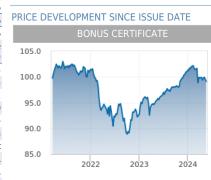


| CHG. 1D -0.050 (-0.05%) | BID 98.38% | ASK 99.88% | LAST UPDATE May 17, 2024 18:00:01.279 |
|----------------------------|----------------------|-------------------------------------|---|
| UNDERLYING PRICE (DELAYED) | BARR. DIST. % 69.48% | INTEREST RATE ANNUALLY 2.00% | MAX. YIELD P.A. 2.56% |

DESCRIPTION

The certificate **2% Europe/USA Bonus&Safety 3** enables investors to obtain a fixed interest rate of 2% annually. Redemption is effected at 100% at the end of the term (March 2025) provided that the EURO STOXX 50® index and the S&P 500® index always quote above the barrier of 40% of their respective starting value during the observation period. If the barrier is violated, the investor is entirely subject to market risk.

Details on the **EURO STOXX 50® Index** as well as the current list of index members can be found on the website of the index provider STOXX Ltd. For details on the **S&P 500® index** visit towww.spglobal.com.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|--------------------------------|-----|----------------|----------|--------------------------|------------------------|---------------------------|-----------------|--------------------------|
| S&P 500 US78378X1072 | USD | 3,915.46 | 1,566.18 | 5,304.12 (indicative) | 70.47% | 0.13% | 35.47% | May 17, 2024 10:01 pm |
| EURO STOXX 50® EU0009658145 | EUR | 3,867.54 | 1,547.02 | 5,069.21 (indicative) | 69.48% | 0.31% | 31.07% | May 17, 2024 10:00 pm |

| Underlying price (del | - | | |
|------------------------------|----------|--|--|
| Underlying date/time | | | |
| Barrier | | EUR 40.00 | |
| Barrier reached | | no | |
| Observation barrier | | continuously | |
| Distance to barrier | | 69.48% | |
| Bonus level | | EUR 100.00 | |
| Bonus amount | | 100.00% | |
| Сар | | EUR 100.00 | |
| Maximum amount | | 100.00% | |
| Fixed interest rate annually | | 2.00% | |
| Max. yield p.a. | | 2.56% | |
| Accrued interest | | Dirty (included in the price) | |
| Maturity date | | Mar 19, 2025 | |
| Final valuation date | | Mar 14, 2025 | |
| Issue date | | Mar 19, 2021 | |
| Tradeable unit/nominal value | | EUR 1,000 | |
| Multiplier | | - | |
| Expected market trend | | sideways, bullish | |
| Listing | | Vienna, Stuttgart | |
| Product currency | | EUR | |
| Underlying currency | | EUR | |
| Settlement method | | Cash settlement | |
| Taxation | | Capital Gains Tax / Foreign Capital Gains Tax | |
| Paid interest rate | 2.00% (8 | EUR 20.00) on Mar 19, 2022 | |
| | 2.00% (8 | EUR 20.00) on Mar 19, 2023 | |
| | 2.00% (8 | EUR 20.00) on Mar 18, 2024 | |
| | | | |

KEY DATA

Underlying

| CONTACT/INFORMATION | | |
|---------------------|---------------------------------|--|
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