# FACTSHEET REVERSE CONVERTIBLE BOND 9 % ÖSTERREICH PLUS AKTIENANLEIHE 2

ISIN: AT0000A3BSL1 / WKN: RC1DT6 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG.1D +0.050 (+0.05%)	BID 100.40%	ASK 101.90%	LAST UPDATE May 20, 2024 10:06:16.996
BARRIER	STRIKE	MAX. YIELD P.A. <b>8.03%</b>	INTEREST RATE P.A.
EUR 60.00	EUR 100.00		9.00%

#### KEY DATA Worst of Basket Underlying Underlying price (delayed) Underlying date/time EUR 60.00 Barrier Barrier reached no on the final valuation Observation barrier date Distance to barrier 41.83% EUR 100.00 Strike 3.05% Distance to strike Interest rate total term Fixed interest rate 9.00% annually Accrued interest Dirty (included in the price) Max. yield remaining 15.80% term (%) 8.03% Max. yield p.a. Maturity date May 12, 2026 Final valuation date May 07, 2026 Issue date May 10, 2024 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR FUR Underlying currency Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign Capital Gains

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## DESCRIPTION

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

#### 1 to 3 from 3 results

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NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	45.50 27.30	47.30 (indicativ e)	42.28%	21.98	-0.75%	3.95%	May 20, 2024 12:08 pm
Verbund AG AT0000746409	EUR	70.55 42.33	73.12 (indicativ e)	42.11%	14.17	0.62%	3.65%	May 20, 2024 12:05 pm
OMV AG AT0000743059	EUR	46.46 27.88	47.92 (indicativ e)	41.83%	21.52	1.40%	3.14%	May 20, 2024 12:05 pm

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